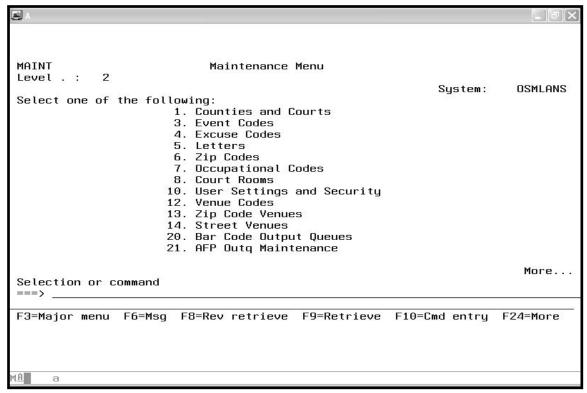


# CHAPTER EIGHT -- MAINTENANCE MENU

## ACCESSING MAINTENANCE MENU

## Overview

The Maintenance Menu contains options to maintain tables of codes and general information about the counties and courts using this application software. The use of codes in the jury system standardizes record-keeping. The code files are loaded at software implementation by Judicial Information Systems (JIS) and are maintained by the individual county on an as-needed basis to reflect any updates or additions to the codes.



Maintenance Menu

## The Maintenance Menu

The Maintenance menu displays when option 60 is selected from the JIS Jury System Menu. The options can be accessed by entering the appropriate option number on the Selection or command line and pressing [ENTER].

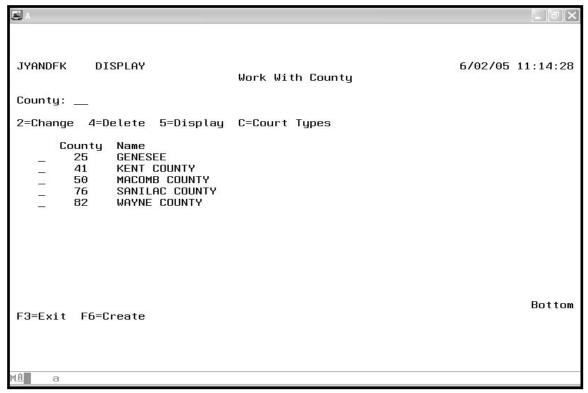
# **COUNTIES AND COURTS**

#### Overview

The Counties and Courts option is used to add, modify or delete counties, court types, courts, court locations using this application software. Financial codes, service codes and venues can be defined per location through this option. Address, telephone number, and contact person of the county and court locations can also be defined through this option.

## Accessing the Screen

To access the Work With County screen (Figure 52) type 1 in the Selection or command line on the Maintenance Menu and press [ENTER].



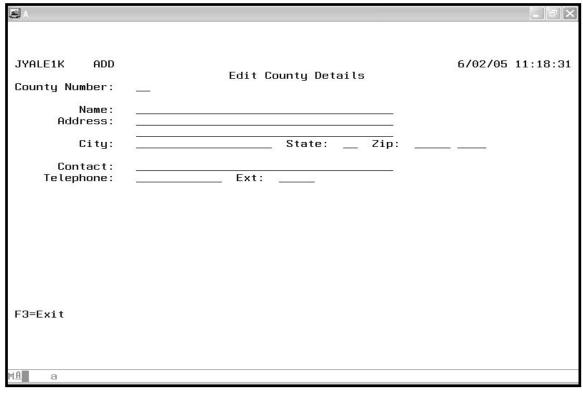
Work With Counties

## Field Definitions

COUNTY (Header)	This is a "positioner" field. Type the county number to be dis played on the first detail line of the screen. If the user has multi-county authority, all county records will display.
COUNTY	The county number of records contained in the database.
NAME	The name of each county in the database.

## To Add a County

To access the Edit County Details screen (Figure 53) press [F6] from the Work With County Screen.



Edit County Details screen

# Field Definitions

COUNTY NUMBER The number of the County being added to the database.

NAME The name of the County being added to the database.

ADDRESS The address of the county building.

CITY The city in which the county building resides.

STATE The state in which the county exists.

ZIP The zip code of the county building.

CONTACT The contact person in the county responsible for the jury

process.

TELEPHONE/EXT The telephone number and extension of the contact person.

To Update County Information

To access the Edit County Details (Change) screen, enter 2 in the option field of the record to be updated and press [ENTER]. Once the necessary changes are made, press [ENTER] and the modifications will be made to that record.

To Delete County Information

To access the Delete County screen, enter 4 in the option field of the record to be deleted and press [ENTER]. The field definitions are the same as the Edit County Details Screen, however, the function keys are different. To delete the record press [F11], the record will be removed from the database providing there are no jurors selected for that county.

To Display County Information

To access the Display County screen enter 5 in the option field of the record to be displayed and press [ENTER].

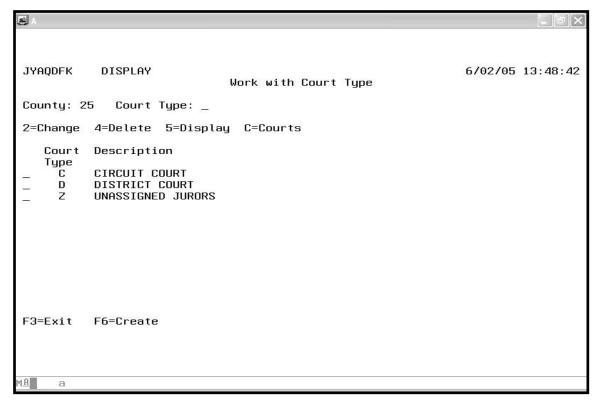
NOTE: Any letters generated by the Jury System where the juror is <u>not</u> assigned to a court will print using the above contact, county, and address.

# **WORK WITH COURT TYPES**

## <u>Overview</u>

The Work with Court Types option is used to add, modify, delete, or display court types within a county.

To access the Work with Court Types screen, type C in the option field next to the appropriate county from the Work with county screen and press [ENTER].



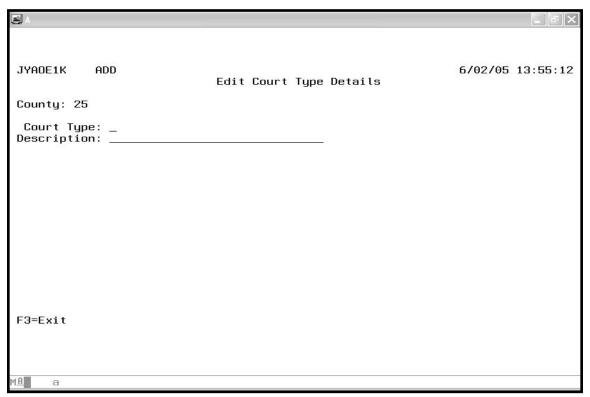
Work with Court Types

## Field Definitions

COUNTY (Header)	The number of the county the court types are being created for.
COURT TYPE (Header)	This is a "positioner" field. Type the court type to be displayed on the first detail line of the screen.
COURT TYPE	The designation code of the court type created (C=Circuit, D=District, P=Probate, F=Family, etc).
DESCRIPTION	The description of the court type code (Circuit, District, Probate, Family, etc).

# To Add a County

To access the Edit Court Type Details screen press [F6] from the Work With Court Type screen.



Edit Court Type Details screen

## Field Definitions

COUNTY The County number for which the Court Type is being created.

COURT TYPE The court type code being created.

DESCRIPTION The description of the court type code being created.

To Update Court Types To access the Edit Court Type Details (Change) screen, enter

2 in the option field of the record to be updated and press [ENTER]. Once the necessary changes are made, press [ENTER] and the modifications will be made to that record.

To Delete Court Types To access the Delete County screen, enter 4 in the option field

of the record to be deleted and press [ENTER]. The field definitions are the same as the Edit Court Type Details screen, however, the function keys are different. To delete the record press [F11], the record will be removed from the database.

To Display Court Types

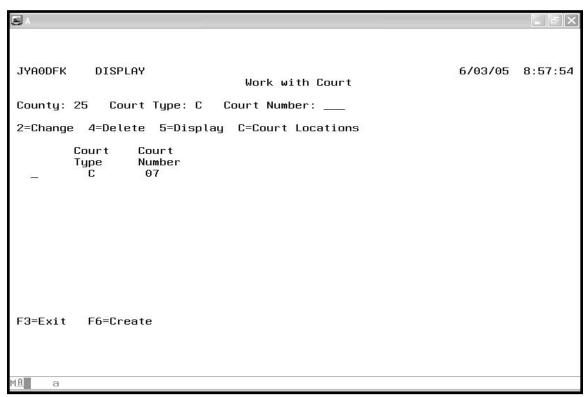
To access the Display Court Types screen enter 5 in the option field of the record to be displayed and press [ENTER].

# **WORK WITH COURTS**

## Overview

The Work with Courts option is used to add, modify, delete, or display court definitions.

To access the Work with Courts screen, type c in the option field next to the appropriate court type from the Work with Court Type screen and press [ENTER].



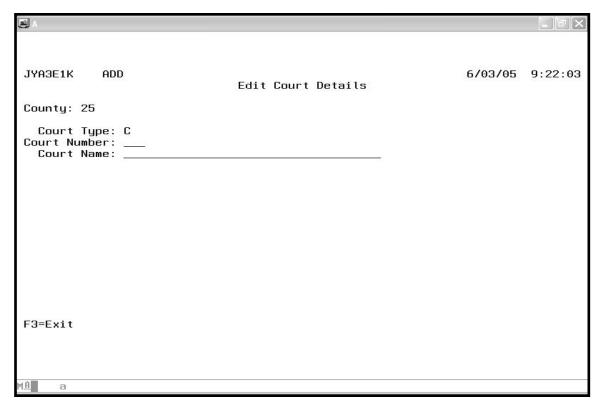
Work with Courts

# **Field Definitions**

COUNTY (Header)	The County of the Court Types for which the courts are being created.
COURT TYPE (Header)	The Court Type for which the courts are being created.
COURT NUMBER (Header)	This is a "positioner" field. Type the court number to be dis played on the first detail line of the screen.
COURT TYPE	The court type designation code (C=Circuit, D=District, P=Probate, F=Family).
COURT NUMBER	The court number (circuit, district, probate, family).

To Add a Court

To access the Edit Court Details screen (Figure 57) press [F6] from the Work With Court Type screen.



Edit Court Details screen

## Field Definitions

COUNTY The number of the County for which the court is being created.

COURT TYPE The Court Type for which the court is being created.

COURT NUMBER The number of the court being created.

COURT NAME The name of the court being created.

To Update Court Information To access the Edit Court Details (Change) screen, enter 2 in

the option field of the record to be updated and press [ENTER]. Once the necessary changes are made, press [ENTER] and

the modifications will be made to that record.

To Delete Court Information To access the Delete Court screen, enter 4 in the option field

of the record to be deleted and press [ENTER]. The field definitions are the same as the Edit Court Details Screen, how ever, the function keys are different. To delete the record press

[F11], the record will be removed from the database.

If a Juror exists in the County or a Jury List was selected, an error message is displayed and the county can not be deleted. The following records are also removed when a County is deleted: County, Court Type, Court, Court Location, Juror/Trial, Financial Codes, Service Codes, Terms, Panels, Trial, Court Location Voucher, Court Location Venue, Voucher Headers/Details, Letter codes/details and Years.

# To Display Court Information

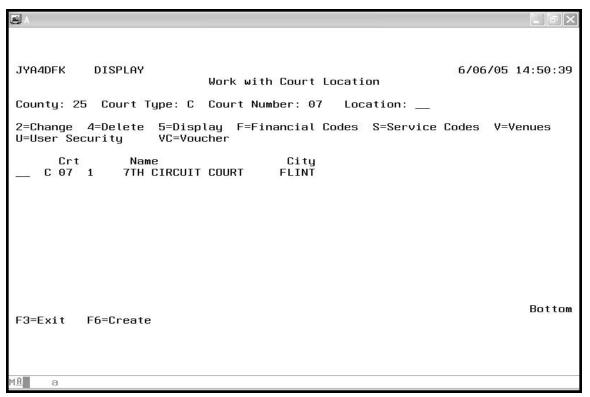
To access the Display Court screen enter 5 in the option field of the record to be displayed and press [ENTER].

# WORK WITH COURT LOCATION

## <u>Overview</u>

The Work with Court Location screen is used to add, modify, delete or display court location information.

To access the Work with Court Location screen, type C in the option field next to the appropriate court from the Work with Court screen and press [ENTER].



Work with Court Location screen

## Field Definitions

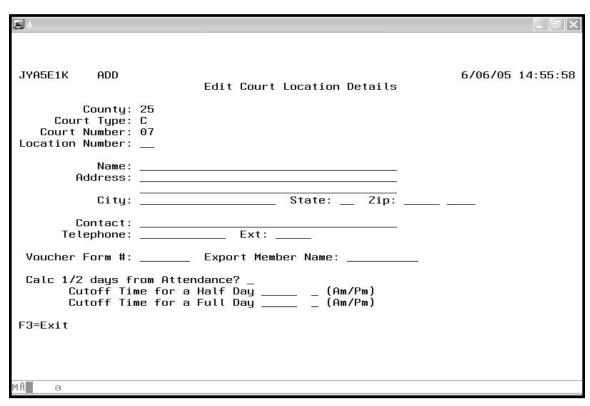
COUNTY (Header)	The number of the court for which the court location is being created.
COURT TYPE (Header)	The court designation code for which the court location is being created.
COURT NUMBER (Header)	The court number for which the court location is being created.
LOCATION (Header)	This is a "positioner" field. Type the location number to be dis played on the first detail line of the screen.
CRT	The court, court number and location.

NAME The description of the court location.

CITY The city in which the court is located.

To Add a Court Location To access the Edit Court Location Details screen press [F6]

from the Work With Court Location screen.



Edit Court Location Details screen

## Field Definitions

COUNTY The number of the county that the court location is being

created for.

COURT TYPE The court type that the court location is being created for.

COURT NUMBER The court number that the court location is being created for.

LOCATION The location number that is being created.

NAME The name of the location.

ADDRESS The address of the location.

CITY The city of the location.

STATE The state of the location.

ZIP The zip code of the location

CONTACT The contact person at the location.

TELEPHONE/EXT The telephone number and extension of the contact person at

the location.

VOUCHER FORM # The last voucher number printed. This unique number is used

for audit purposes.

EXPORT MEMBER NAME

The name of the file member used with the voucher export

option. Call JIS for set up.

CUTOFF TIME FOR

A HALF DAY Enter the ending time to determine one half day. Example

Format = 1200.

Am/Pm Enter A for Am or P for Pm for the half day cutoff time.

# CUTOFF TIME FOR A FULL DAY

Enter the ending time to determine a full day. Example

format = 0500.

Am/Pm

Enter A for Am or P for Pm for the full day cutoff time.

NOTE: Any letters generated by the Jury System where the juror is assigned to a court will print using the above contact, location, and address.

# To Update Court Location Information

To access the Edit Court Location Details (Change) screen, enter 2 in the option field of the record to be updated and press [ENTER]. Once the necessary changes are made, press [ENTER] and the modifications will be made to that record.

# To Delete Court Location Information

To access the Delete Court Location Details screen, enter 4 in the option field of the record to be deleted and press [ENTER]. The field definitions are the same as the Edit Court Location Details screen, however, the function keys are different. To delete the record press [F11], the record will be removed from the database.

If a Juror exists in the Court Location then an error message is displayed and the Court Location can not be deleted. The following records are also removed when a Court Location is deleted: Court Location, Juror/Trial, Financial Codes, Service Codes, Terms, Panels, Trial, Court Location Voucher, Court Location Venue, and Voucher Headers/Details.

# To Display Court Location Information

To access the Display Court Location screen enter 5 in the option field of the record to be displayed and press [ENTER].

## WORK WITH FINANCIAL CODES

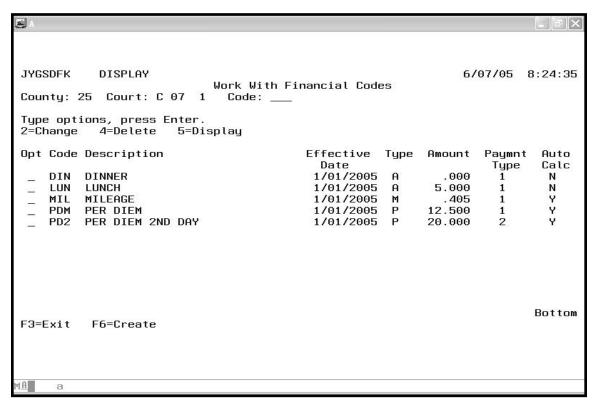
## **Overview**

The Work with Financial Codes option is used to create, modify, delete or display financial code information. There are three financial code types that can be used, "M" for mileage, "P" for one-half day per diem, "A" for amounts.

NOTE: Financial codes must be established in order to use the Voucher Process for juror reimbursement.

Accessing the Screen

To access the Work with Financial Codes screen type F in the option field next to the appropriate court location from the Work with Court Location screen.



Work With Financial Codes screen

## Field Definitions

COUNTY (Header) The county for the location of the Financial Code.

COURT (Header) The court for the location of the Financial Code.

CODE (Header) This is a "positioner" field. Type the financial code to be displayed on the first detail line of the screen.

CODE The three character financial code.

DESCRIPTION The description of the financial code.

EFFECTIVE DATE The date the financial code became effective.

TYPE There are three valid financial code types: "M" (mileage), "P"

(per diem), and "A" (amount).

AMOUNT The value assigned to a financial code.

PAYMENT TYPE 1= payments made at the 1st day rate. 2= payments made at

the subsequent day rate.

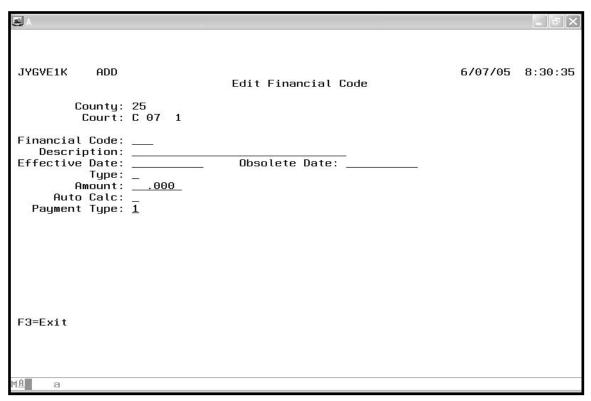
AUTO CALC The automatic calculation flag determines whether this

financial code is included in the automatic calculation of the

voucher process.

To Add a Financial Code To access the Edit Financial Code Details screen press [F6]

from the Work with Financial Codes screen.



Edit Financial Code Details screen

#### Field Definitions

COUNTY (Header) The county of the location for the financial code.

COURT (Header) The court of the location for the financial code.

FINANCIAL CODE Type the three letter designation code to be created.

DESCRIPTION Type the description of the financial code to be created.

EFFECTIVE DATE

Type the beginning date of when the financial code is effective.

OBSOLETE DATE

Type the ending date of when the financial code is no longer

valid.

TYPE The three valid code types are "M" (mileage), "P" (per diem),

"A" (amount).

AMOUNT Type the amount for the financial code to be created. Mileage

and per diem types must have an amount. The voucher process will automatically create voucher details for codes that

have an amount entered.

AUTO CALC Enter Y, along with an amount to be automatically calculated

during the voucher process. Enter N so the financial code is not automatically calculated. However, an amount may be entered as a standard rate for use with option 2 on the

voucher screen.

PAYMENT TYPE 1= payments made at the first day rate. 2= payments made at

the subsequent day rate.

To Update Financial Codes To access the Edit Financial Codes (Change) screen, enter 2

in the option field of the record to be updated and press [ENTER]. Once the necessary changes are made, press the [ENTER] key and the modifications will be made to that record.

To Delete Financial Codes To access the Delete Financial Codes screen, enter 4 in the

option field of the record to be deleted and press [ENTER]. The field definitions are the same, however, the function keys are different. To delete the record press [F11], the record will

be removed from the database.

To Display Financial Codes To access the Display Financial Codes screen, enter 5 in the

option field of the record to be displayed and press [ENTER].

# WORK WITH SERVICE CODES

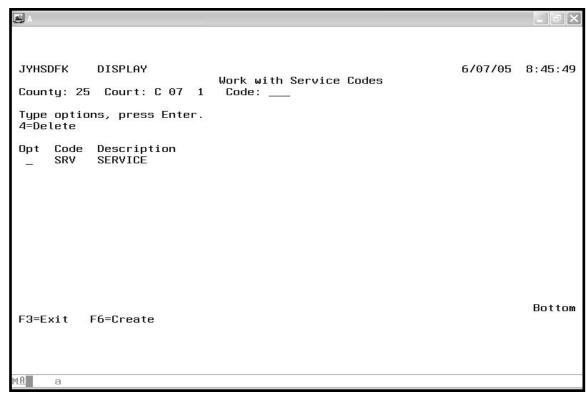
## **Overview**

The Work with Service Codes option is used to add or delete service codes. Service codes will be used to automatically update the service date of a juror at the time a voucher is created.

NOTE: Consult the Chief Judge of your court to identify if payment constitutes service. If payment constitutes service, proceed with establishing service codes, otherwise <u>do not</u> create service codes.

Accessing the Screen

To access the Work with Service Codes screen type S in the option field next to the appropriate court location on the Work with Court Location screen and press [ENTER].



Work with Service Codes screen

## Field Definitions

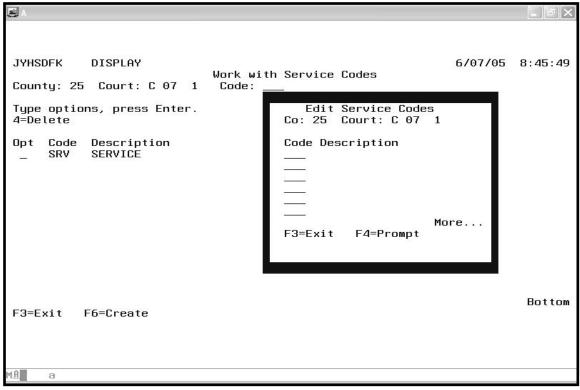
COUNTY (Header)	The county for the location of the service code.
COURT (Header)	The court for the location of the service code.
CODE (Header)	This is a "positioner" field. Type the service code to be displayed on the first detail line of the screen.
CODE	The service code.

#### **DESCRIPTION**

The description of the service code.

#### To Add a Service Code

To access the Edit Service Code window press [F6] from the Work with Court Location screen.



Edit Service Codes window

## Field Definitions

CO (Header) The county for the location of the service code to be created.

COURT (Header) The court for the location of the service code to be created.

+CODE Type the three character designation code of the service code

to be created. This must be an existing event code.

DESCRIPTION Type the description of the service code to be created.

To Delete Service Codes

To access the Delete Service Codes screen, enter 4 in the

option field of the record to be deleted and press [ENTER]. To delete the record press [F11], the record will be removed from

the database.

## WORK WITH COURT LOCATION VENUES

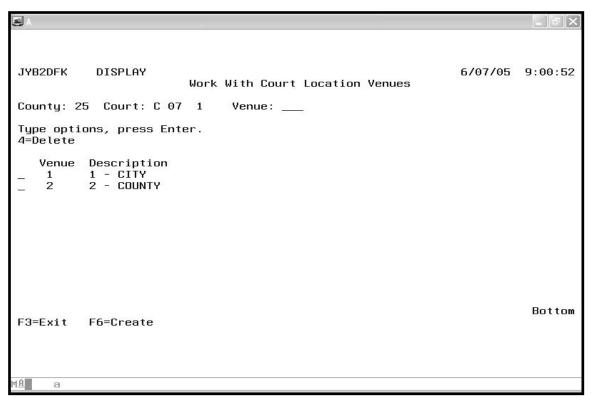
#### Overview

Court Location Venues must be established when a court has a limited jurisdiction court within the county to select jurors. This insures that the proper jurors are selected for the court.

NOTE: Valid venue codes must be established in the Venue Codes option on the Maintenance Menu before being added to court locations.

Accessing the Screen

To access the Work With Court Location Venues screen, type V in the option field next to the appropriate court location from the Work With Court Location screen and press [ENTER].



Work with court Location Venues screen

## Field Definitions

COUNTY (Header) The number of the court for which the court venue is being created.

COURT (Header) The court designation (C=Circuit, D=District, P=Probate). This labeled field is followed by two unlabeled fields. The first

unlabeled field is COURT NUMBER (circuit number, district number, probate number). The second unlabeled field is

location number (D-67-1, D-67-2).

VENUE (Header) The three character venue code which the court location venue

is being created.

VENUE Three character code of existing venues.

DESCRIPTION The description of the court location venue.

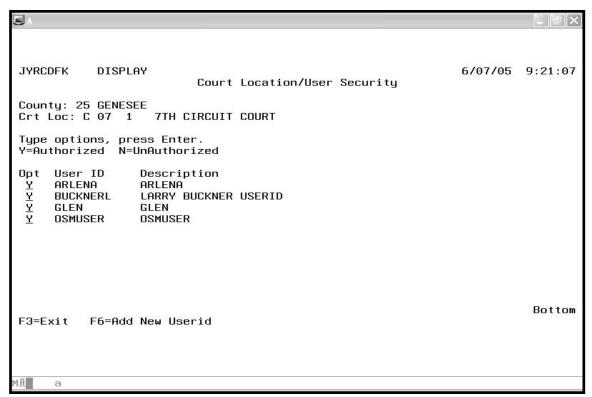
NOTE: If venues are being used in a county because of courts with limited jurisdiction, each court location must establish the venues from which jurors may be selected. Example: A district court location may only select jurors from venue A, another district court location from venue B. However, the circuit court must establish both A and B venues so that jurors of both venues may be selected.

# WORK WITH COURT LOCATION/USER SECURITY

## **Overview**

The Work with Court Location/User Security screen is used to authorize access to a specific court location.

To access the Work with Court Location/User Security screen, type a U in the option field next to the appropriate court from the Work with Court Location screen and press [ENTER].



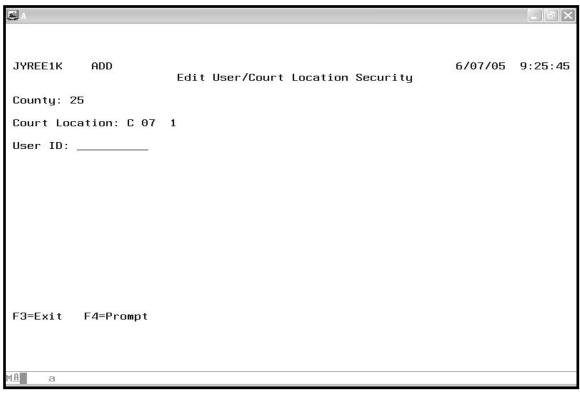
Work with Court Location/User Security screen

## Field Definitions

COUNTY(Header)	The county number and name for which the court location security is being created.
COURT LOCATION (Header)	The court type, number, and location for which the court location security is being created.
OPTION	Type Y to authorize a user to work within the specified location. Type N to unauthorize a user access to the specified location.
USER ID	The AS400 user id assigned to the user.
DESCRIPTION	The description of the user.

To Add a New User Id to the Court Location/User Security

To access the Edit User/Court Location Security screen, press [F6] from the Court Location/User Security screen.



Edit User/Court Location Security screen

## Field Definitions

COUNTY The number of the county that the court location security is

being created for.

COURT LOCATION The court type, number, and location for which the court

location security is being created.

USER ID The AS400 user id assigned to the user. [F4] can be used in

this field to prompt for user ids.

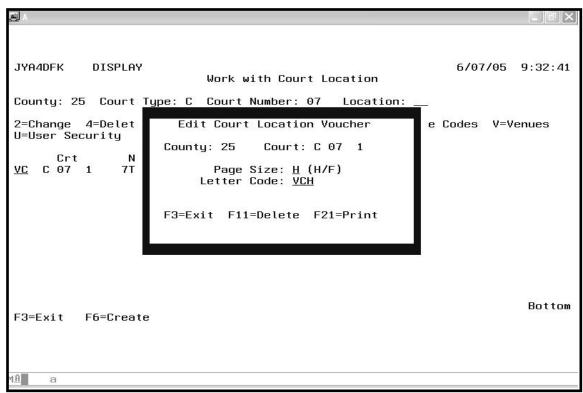
## **VOUCHER**

## **Overview**

Voucher forms may be generated using the Voucher Process from the Financial Menu. A voucher must be established for the court location before voucher forms can be printed.

Accessing the screen

To establish a voucher, type VC in the option field next to the appropriate court location from the Work With Court Location screen and press [ENTER]. The Edit Court Location Voucher window will display.



Sample Edit Court Location Voucher screen

#### Field Definitions

PAPER SIZE Indicate H for half page (5 ½ ") or F for full page (11") voucher.

+LETTER CODE Indicate the letter code of the text to be printed on the

voucher. To define text for the voucher, create a letter using

the Letters option on the Maintenance Menu.

To delete the voucher set up Display the Edit Court Location Voucher screen and press

[F11].

To print a Sample Voucher Display the Edit Court Location Voucher screen and press

[F21].

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			Panel:	98	
			Juror#:	998	
			Case#:	99-9999-FH	
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and is entitle	ed to compensation a	as ioliows.			
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_	Trips, Mileage o	of@		=	
		Total =	_		
Signature	Date				
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	** VOUCHER VO	ID AFTER 10 DAY	'S **		
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Sample Voucher

The top portion of the voucher down to the Total line is system-defined. The bottom portion of the voucher is user-defined text based on the letter code.

Voucher forms may be printed on a laser printer. For multi-part forms, print on an impact forms printer.

## **EVENT CODES**

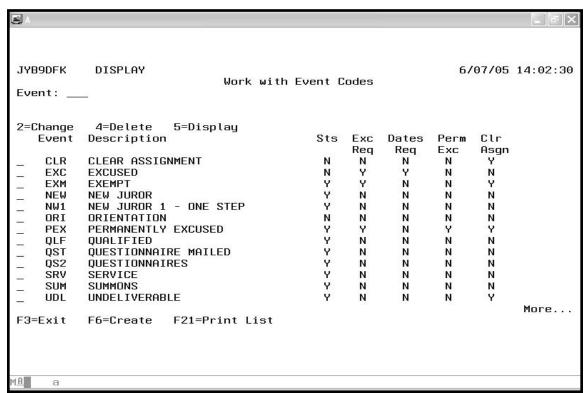
## Overview

The Event Codes option is used to add, modify, delete or display event codes. Event codes will be used to update the status of a juror, excuse jurors from service, or clear assignments to courts, terms, and panels.

NOTE: Standard event codes will be loaded when the Jury System is installed.

Accessing the Screen

To access the Work With Event Codes screen type 3 in the Selection or command line on the Maintenance Menu and press [ENTER].



Event Codes screen

## Field Definitions

EVENT (Header) This is a "positioner" field. Type the event code to be displayed

on the first detail line of the screen.

EVENT The three character designation code for the event.

DESCRIPTION The description of the event.

The following fields should contain a "Y" (yes) or "N" (no) if the field will be used for different circumstances:

STS The event will change the status of a juror.

EXC REQ The event will require an excuse code.

DATES REQ The event will require a date (ie: juror deferred from

01/01/2004 through 03/01/2004).

PERM EXC The event will permanently excuse a juror.

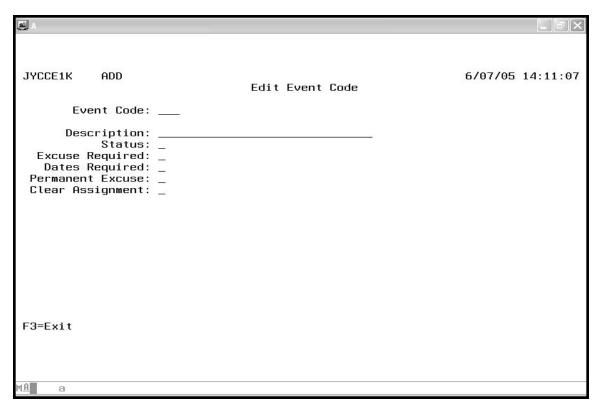
CLR ASGN The event will clear the assignment (court, term, panel, juror#)

of the juror.

To Add an Event Code To access the Edit Event Code screen press [F6] from the

Work With Event Codes screen.

NOTE: Consult JIS before adding an event code to insure proper set up.



Edit Event Code screen

Field Definitions

EVENT CODE Type the three character designation code to be assigned to

the event.

DESCRIPTION Type the description of the event code.

STATUS Enter Y in this field if the code will change the status of a juror.

EXCUSE REQUIRED Enter Y in this field if an excuse code must be used at the same

time this code is used.

DATES REQUIRED Enter Y in this field if a date range is required.

PERMANENT EXCUSE Enter Y in this field if the code will permanently excuse a juror

from service.

CLEAR ASSIGNMENT Enter Y in this field if the code will clear the assignment of a

juror (court, term, or panel, juror#).

To Update an Event Code To access the Edit Event Code (Change) screen, enter 2 in the

option field of the record to be updated and press [ENTER]. Once the necessary changes are made, press [ENTER] and

the modifications will be made to that record.

NOTE: Consult JIS before modifying an event code to insure

proper set up.

To Delete an Event Code To access the Delete Event Code screen, enter 4 in the option

field of the record to be deleted and press [ENTER]. The field definitions are the same as the Edit County Details screen, however, the function keys are different. To delete the record press [F11], the record will be removed from the database.

To Display an Event Code To access the Display Event Code screen enter 5 in the option

field of the record to be displayed and press [ENTER].

To Print Event Codes Press [F21].

# **EXCUSE CODES**

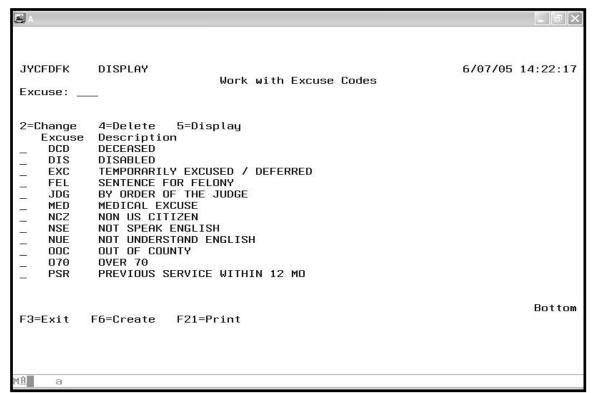
## **Overview**

The Excuse Codes option is used to add, modify, delete, or display excuse codes. Excuse codes are used to describe why a juror would not be eligible for jury duty.

NOTE: Standard excuse codes will be loaded when the jury system is installed.

Accessing the Screen

To access the Work With Excuse Codes screen type 4 in the Selection or command line on the Maintenance Menu and press [ENTER].



Work with Excuse Codes screen

#### Field Definitions

EXCUSE (Header) This is a "positioner" field. Type the excuse code to be dis

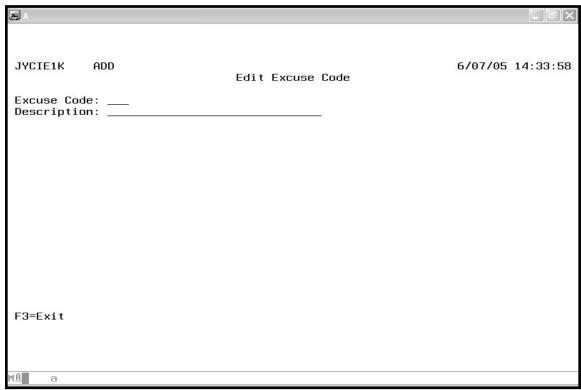
played on the first detail line of the screen.

EXCUSE The three character designation code assigned to the excuse.

DESCRIPTION The description of the excuse code.

To Add an Excuse Code To access the Edit Excuse Code screen press [F6] from the

Work With Excuse Codes Screen.



Edit Excuse Codes screen

## Field Definitions

EXCUSE CODE	Type the three character designation code to be assigned to
	the excuse being created

DESCRIPTION Type the description of the excuse code.

the option field of the record to be updated and press [ENTER].

Once the necessary changes are made, press [ENTER] and

the modifications will be made to that record.

To Delete an Excuse Code To access the Delete Excuse Code screen, enter 4 in the

option field of the record to be deleted and press [ENTER]. The field definitions are the same as the Edit Excuse Code screen, however, the function keys are different. To delete the record press [F11], the record will be removed from the

database.

To Display an Excuse Code To access the Display Excuse Code screen, enter 5 in the

option field of the record to be displayed and press [ENTER].

To Print Excuse Codes Press [F21].

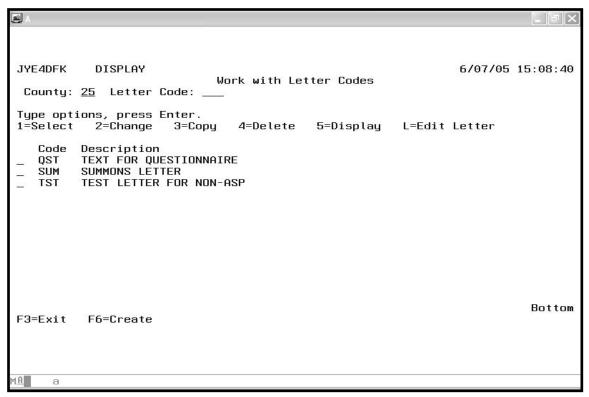
## **LETTERS**

## Overview

The Letters option is used to add, modify, delete, or display letters. Letters can be created to notify certain groups of jurors or individual jurors of information to be relayed from a court. Letters may be used for Summons, Thank You's, follow-up, vouchers, and for certification of selected jurors and voucher lists.

Accessing the Screen

To access the Work with Letters screen type 5 in the Selection or command line on the Maintenance Menu and press [ENTER].



Work with Letters screen

## Field Definitions

COUNTY (Header) The county for the location of the Letter.

LETTER CODE (Header) This is a "positioner" field. Type the letter code to be displayed

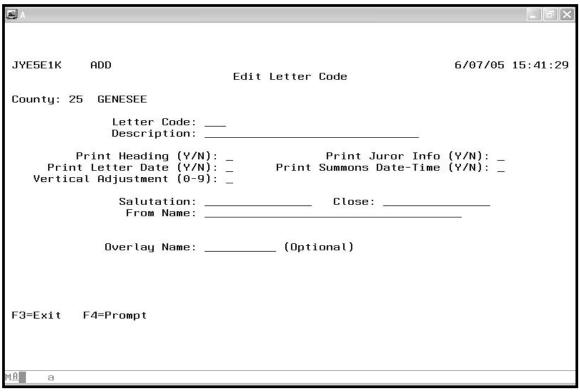
on the first detail line of the screen.

CODE The three character designation code assigned to the letter.

DESCRIPTION The description of the letter.

To Add a Letter

To access the Edit Letter Code screen press [F6] from the Work With Letter Codes screen.



Work with Letter Codes

## Field Definitions

COUNTY The County for which the letter code is being created.

LETTER CODE The three character designation code assigned to the letter.

DESCRIPTION The description of the letter code.

PRINT HEADING Type Y if a name and address should print on the heading of

the letter. Type N if no heading is to be printed on the letter. If a juror is not assigned to a court, the letter will print the name and address of the county contact. If the juror is assigned to a court, the letter will print the name and address of the court

contact.

PRINT JUROR INFO

Type Y if the juror's year, number, term, term number, and

panel are to be printed on the letter being created. This information may be referred to within the body of the letter.

PRINT DATE (Y/N) Type the desired date to automatically print on letters.

VERTICAL ADJUSTMENT

Leave blank or enter a number zero through nine to determine vertical position on letter. This allows the flexibility to print the address in the proper place when using window envelopes.

SALUTATION

Type the salutation that is to be used for the letter being created. Example: "Dear..."

CLOSE

Type the close that is to be used for the letter being created. Example: "Sincerely,", "Respectfully," etc.

FROM NAME

Type the name of the contact person for the court that will be using the letter being created.

To Update a Letter

To access the Edit Letter Code (change) screen, enter 2 in the option field of the record to be updated and press [ENTER]. Once the necessary changes are made, press [ENTER] and the modifications will be made to that record.

To Delete a Letter

To access the Delete Letter screen, enter 4 in the option field of the record to be deleted and press [ENTER]. The field definitions are the same as the Edit Letter Code screen. however, the function keys are different. To delete the record press [F11], the record will be removed from the database.

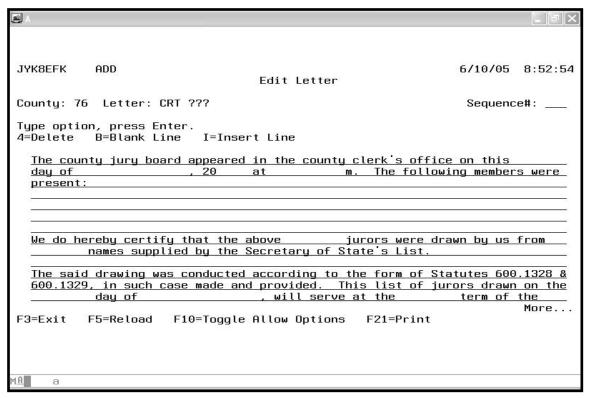
To Display a Letter

To access the Display Letter screen, enter 5 in the option field of the record to be displayed and press [ENTER].

To Create the Text of a Letter

To access the Edit Letter Detail screen, enter L in the option field of the letter code for which the text is being created and

press [ENTER].



Edit Letter Detail screen

## Field Definitions

COUNTY(Header) The county for which the letter is being created.

LETTER CODE (Header) The three character designation code assigned to the letter

being created.

DESCRIPTION (Header) This unlabeled field is the description of the letter code.

SEQUENCE (Header) This is a positioning field to start display at a certain line. Each

line is sequenced by 10 (10, 20, 30, etc.).

The text of the letter can be added in the blank lines available on this screen. The Page Down key can be used to display

an additional page of blank lines.

To Delete the Text of a Letter

To access the option to delete detail lines press [F10] from the Edit Letter Detail screen and the Edit Letter Detail (Change) screen will display with the option column available to use 4=Delete.

Boloto.

Press F10 to allow option fields to display.

## **Options**

B Enter "B" in the option field next to the desired line of text to be removed. Option B must be used to blank out a line. Blanking out the text will not remove the text.

I Enter "I" in the option field on the line before the line you wish to insert a blank line.

## **Function Keys**

F3=EXIT Press [F3] to exit from the Edit Letter screen.

F5=RELOAD Press [F5] to redisplay letter prior to last change. Do not press

[ENTER] before pressing [F5].

F10=TOGGLE ALLOW OPTIONS

Press [F10] when you want to use any of the option keys.

ENTER Always press ENTER to save changes to the letter text.

To Print a sample of the letter

To print an example of the letter that has been created, press

[F21] from the Edit Letter Detail screen.

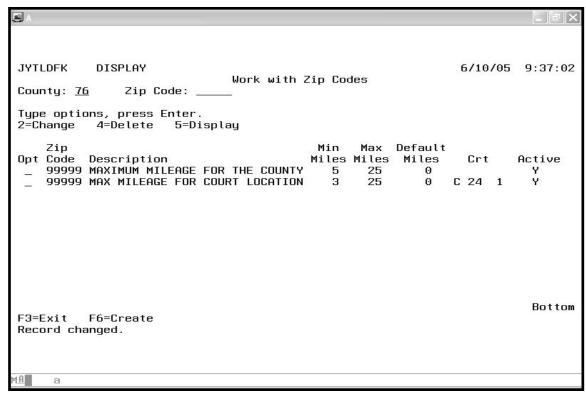
## **ZIP CODES**

#### **Overview**

The Zip Codes option is used for validating juror mileage by zip code. Zip codes and mileage range can be entered in this option. This option can reduce the possibility of errors on round trip mileage or provide for a default mileage amount.

Accessing the Screen

To access the Zip Code screen, type 6 in the Selection or command line on the Maintenance Menu and press [ENTER].



Work with Zip codes screen

#### Field Definitions

COUNTY (Header) Type the county number to be displayed on the first detail line

of the screen. If the user has multi-county authority, all county

records will display.

ZIP CODE This is a "positioner" field. Type the zip code to be displayed

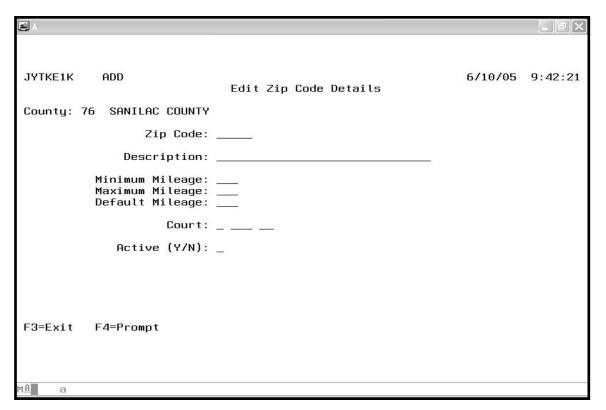
on the first detail line of the screen.

OPTION Enter 2 to change zip code information. Enter 4 to delete zip code with information. Enter 5 to display zip code with information. NOTE: Press F6 to create/add a new zip code with information. ZIP CODE Five digit U.S. zip code. A value of 99999 may also be used with or without a court location, to establish maximum allowable mileage for a court or county. MIN MILES The minimum number of round trip miles possible from within the zip code to the court location. MAX MILES The maximum number of round trip miles possible from within the zip code to the court location. **DEFAULT MILES** Default mileage is used on the voucher process. Default value is used when round trip mileage is not entered. CRT If entered, the mileage will be the allowable round trip mileage to the court location. If blank, the mileage is for any court location within the county. NOTE: When validating round trip mileage, if a juror is assigned to a court location, the system will check that court

ACTIVE Enter Y if the zip code is active or N if the zip code is not active.

zip code without a court location.

locations allowable mileage. Otherwise it will check the same



Edit Zip Code Details screen

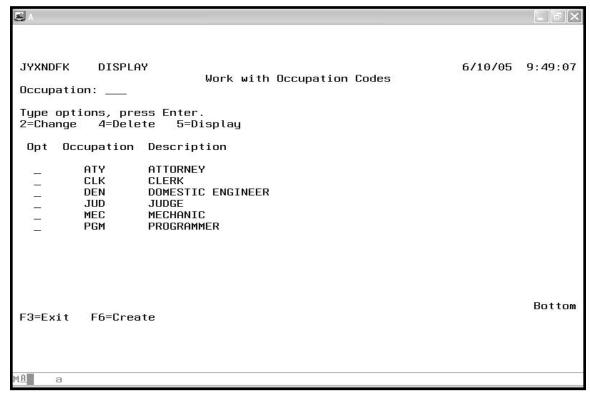
### OCCUPATIONAL CODES

#### Overview

The Occupational Codes option is used to add, change, delete or display occupation codes. The code table will be used for entering the juror's occupation as a code, eliminating keying text for each juror.

#### Accessing the screen

To access the Occupational Code screen, type 7 in the Selection or command line on the Maintenance Menu and press [ENTER].



Work with Occupation Codes screen

#### Field Definitions

OCCUPATION This is a

This is a "positioner" field. Type the occupational code to be

displayed on the first detail line of the screen.

OPTIONS Enter 2 in the option field to change the occupational

information. Enter 4 to delete an occupation code. Enter 5 to

display the occupation code with information.

NOTE: Press F6 to create/add a new occupational code with

information.

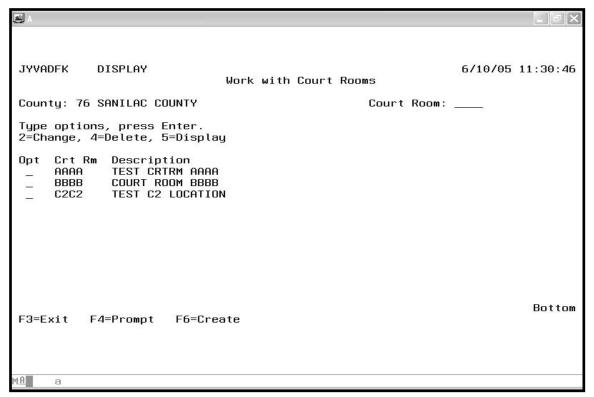
## **COURT ROOMS**

#### Overview

This option allows courtrooms to be defined in the jury system for each county. Courtrooms are used within the attendance portion of the system. Jurors in attendance are assigned to a courtroom in order to generate an alphabetic and/or random voir dire list.

#### Accessing the screen

To access the Court Rooms screen, type 8 in the Selection or command line on the Maintenance menu and press [ENTER].



Court Rooms Menu screen

#### Field Definitions

+COUNTY (Header) The county for which the court room is being created.

OPTION Enter 2 to change the court room information. Enter 4 to delete the court room with the information. Enter 5 to display the court

room with the information.

Note: Press F6 to create a new court room with information.

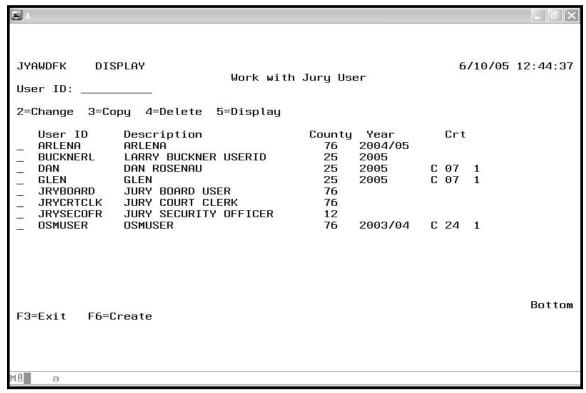
## **USER SETTINGS AND SECURITY**

#### Overview

The User Settings and Security option is used to maintain users that will have access to the jury system. An entry must be made in the user file in order for a user to have access to the jury system. Default settings for output queues, county, year, and court are established. A user may have individual authority or group authority (several people with the same authority). Individual and group ids have program security and court location security. Program security provides authorization for specific programs in the jury system. Court location security provides authorization for jurors either unassigned or assigned to specific court locations. Any user may change their own user settings (output queues, default year, default court or cashier ID) but only the jury system security administrator can change program and court location authority.

Accessing the Screen

To access the Work with Jury User screen type 10 for User Settings and Security in the Selection or command line on the Maintenance Menu and press [ENTER].



Work with Jury User screen

#### Field Definitions

USER ID (Header)

This is a "positioner" field. Type the user that is to be displayed on the first detail line of the screen.

OPTION Enter 2 to change a user's settings. Enter 3 to copy a user's

settings. Enter 4 to delete a user. Enter 5 to display the

current user settings.

DESCRIPTION The description of the user.

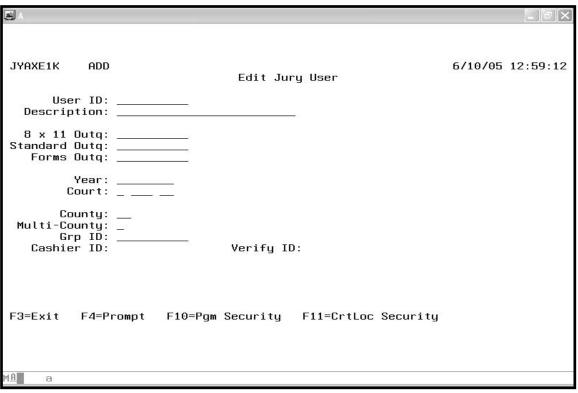
COUNTY The county to which the user is assigned.

YEAR The users default year defined in the user setting.

CRT The Court to which the user is assigned.

To Add a User To access the Edit Jury User screen press [F6] from the Work

with Jury User screen.



Edit Jury User screen

#### Field Definitions

USER ID The AS/400 user id assigned to the user.

DESCRIPTION The description of the user. This is the name of the user or

group of users.

8 x 11 OUTQ Type the ID of the output queue that all 8 x 11 documents will

be sent to.

STANDARD OUTQ

Type the ID of the output queue that all report documents will

be sent to.

**FORMS OUTQ** 

Type the ID of the output queue that all forms (labels, vouchers, mailers, etc.) will be sent to.

YEAR

The default year the user will be working with. The default jury year displays on many screens in the system. Change your default year as you begin working more frequently in the new year.

COURT

The default court of the user. If a user works only with jurors assigned to that court, enter the court id. If user works with all jurors, do not enter a default court location.

COUNTY

The default county of the user. The default county displays on many screens in the system but can be overridden if the user has multi-county authority.

**MULTI-COUNTY** 

Type Y in this field if the user will have multi-county authority.

**GROUP ID** 

Enter a standard Group ID or a unique Group ID that has been created for your specific court. Leave this field blank if you wish the user to have individual authority.

Group Ids can be established for a group of users requiring the same authority. Three standard Group Ids will be provided:

JRYSECOFR - authority to everything for the jury system administrator

JRYBOARD - authority to front-end functions for preparing the questionnaire mailing, updating statuses, and selecting jurors for terms/panels

JRYCRTCLK - authority for court personnel for selecting jurors for terms/panels, summons mailing, update service, roll call and voucher process

These standard Group Ids may be tailored to your specific security needs or establish unique authority for each user. NOTE: A user may have group authority with additional individual authority.

**CASHIER ID** 

Enter a unique cashier ID (up to 6 characters) which will be used by users with access to the voucher process. This is a non-display field so the user must remember their cashier ID (similar to a user password).

**VERIFY ID** 

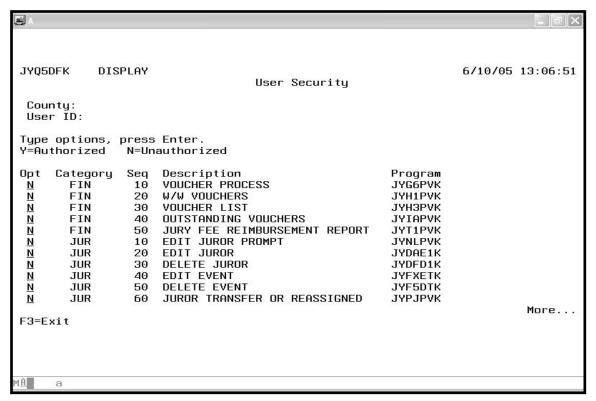
Enter the cashier ID again to ensure accuracy. This is a non-

display field.

To Set Up Program Security

To access the User Security screen press [F10] from the Edit Jury User screen. Program security provides the capability for authorizing users to programs within the jury system.

NOTE: If the user has a group id, program security is not necessary unless you wish to extend individual authority beyond the group id authority.



User Security screen 1

#### Field Definitions

COUNTY The County number and name to which the user is assigned.

USER ID The AS/400 user id assigned to the user.

OPTIONS Enter Y to Authorize a specific function. Enter N to Unauthorize

a specific function.

CATEGORY The menu in which the specific function is used.

FIN = Financial Menu JUR = Work with Jurors MNT = Maintenance Menu RPT = Report Menu SEL = Selection Menu

TAP = Tape Processing Menu

SEQ For JIS use.

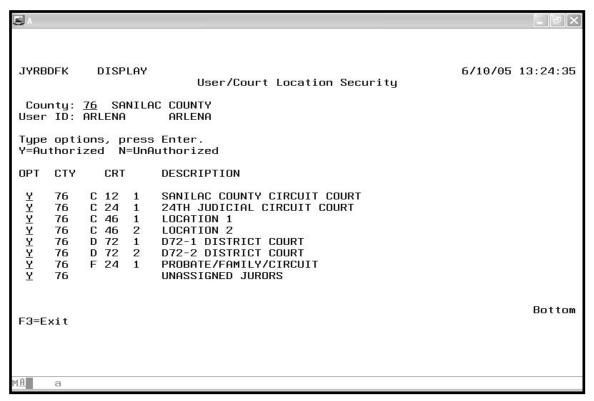
DESCRIPTION Description of specific jobs and screens.

PROGRAM For JIS use.

To Set Up Court Location Security

Court Location Security provides the capability for authorizing users who work with jurors assigned to a specific court location or jurors not assigned to a court.

To access the Court Location Security screen press [F11] from the Edit Jury User screen.



Sample User/Court Location Security screen

#### Field Definitions

OPT Enter Y in the option field to authorize access into the specific court locations. Enter N in the option field to deny access into

the specific court locations.

UNASSIGNED JURORS The Court Location Security screen must have a location for

"Unassigned Jurors". This provides authority to work with jurors who have not been assigned to a court, term, or panel.

To Update a User ID To access the Edit Jury User (Change) screen, enter 2 in the

option field of the record to be updated and press [ENTER]. Once the necessary changes are made, press [ENTER] and

the modifications will be made to that record.

To Delete a User ID To access the Delete Jury User screen, enter 4 in the option

field of the record to be deleted and press [ENTER]. The field

definitions are the same as the Edit Jury User screen,

however, the function keys are different. To delete the record, press [F11]. All authority for the user will be removed from the

system.

To Display a Jury User To access the display jury user screen, enter 5 in the option

field of the record to be displayed and press [ENTER].

# **VENUE CODES**

Programming for Venue Codes is currently under development. Documentation will be available in the future.

# ZIP CODE VENUES

Programming for Zip Code Venues is currently under development. Documentation will be available in the future.

## STREET VENUES

Programming for Street Venues is currently under development. Documentation will be available in the future.

## BARCODE OUTPUT QUEUES

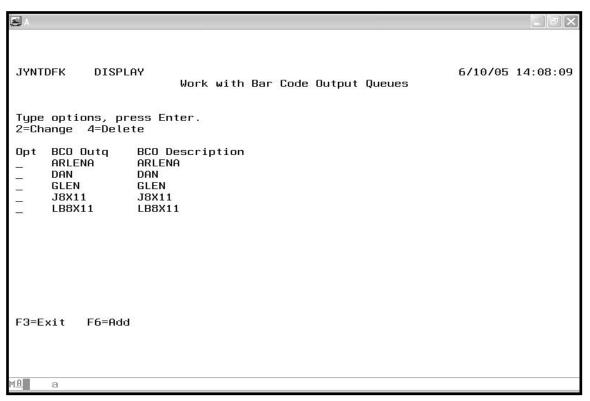
#### Overview

The Barcode Output Queue option is used to add, change, delete, or display output queues for bar coding. If the user's outq is listed, barcodes are printed on the label, mailer and forms.

WARNING: Before adding a barcode outq entry, verify with JIS that the associated printer is capable of printing barcodes. If the printer is not capable of printing barcodes, unexpected results may occur.

Accessing the Screen

To access the Work with Barcode Output Queue screen, type 20 in the Selection or command line on the Maintenance Menu and press [ENTER].



Work with Barcode Output Queue screen

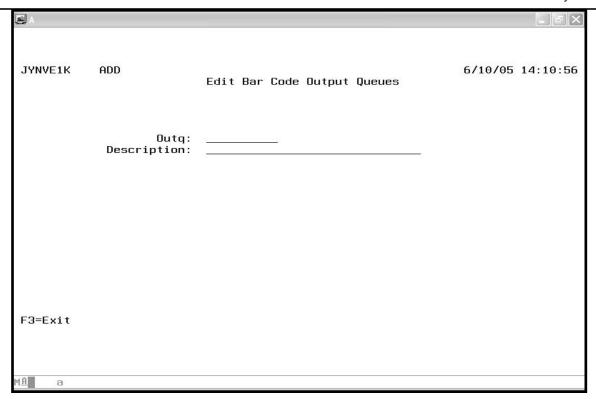
#### Field Definitions

BCO OUTQ The name of the outq that is capable of printing barcodes.

BCO DESCRIPTION The description of the barcode outq.

To Add an Outq To access the Edit Barcode Output Queues screen, press [F6]

from the Work with Barcode Output Queues screen.



Edit Bar Code Output Queues screen

## Field Definitions

OUTQ Type the ID of the outq that all barcoded documents will be

sent to.

DESCRIPTION Enter the description of the barcode outq. This may include

name of printer and or location.

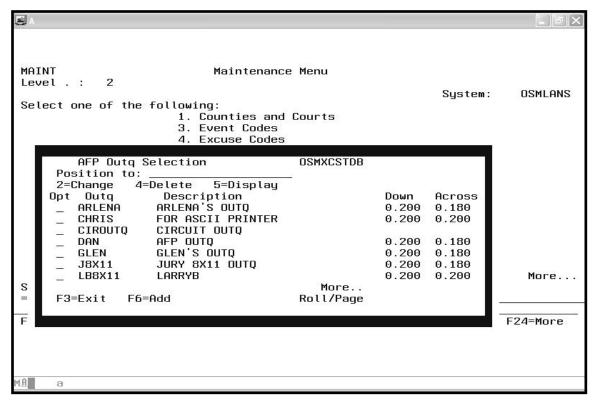
### AFP OUTO MAINTENANCE

#### Overview

The AFP Outq Maintenance option is used to add, change, delete, or display output queues for Advance Function Printing (AFP). If the user's outq is listed, all jury forms will print AFP and reports will print landscaped.

## Accessing the Screen

To Access the AFP OUTQ Maintenance menu, type 21 in the Selection or command line on the Maintenance Menu and press [ENTER].



Work with AFP Outg Selection screen

#### Field Definitions

OUTQ The name of the outq that is capable of printing AFP.

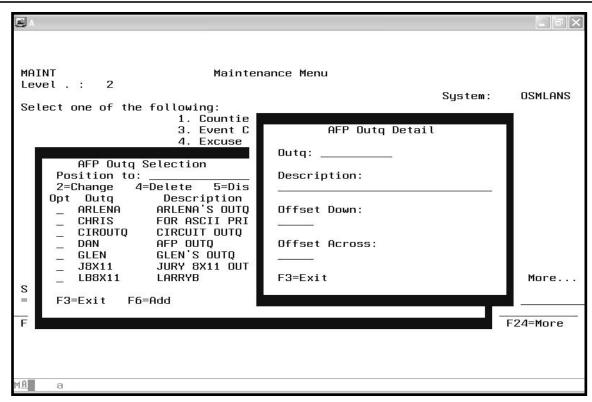
DESCRIPTION The description of the AFP Outq. This is usually either the

name of the person who controls the printer or the location of

the printer.

To Add an Outq To access the Edit AFP Outq Detail screen, press [F6] from the

Work with AFP Outq Selection screen.



AFP Outq Detail screen

#### Field Definitions

OUTQ Type the ID of the outq that all AFP documents will be sent to.

DESCRIPTION Enter the description of the AFP outq. This may include name

of printer and or location.

OFFSET DOWN The offset down is part of the alignment of the AFP forms.

Enter the number to define the offset down. This is usually

0.200.

OFFSET ACROSS The offset across is part of the alignment of the AFP forms.

Enter the number to define the offset down. This is usually

0.200 or 0.180.

NOTE: After setting the offsets, print a sample form to verify the alignment is set correctly. For example: Things to look for are correct left and right margins and YES and NO boxes on the Questionnaire form are lined up correctly. Call JIS with

any questions.